POWERED BY JR ADVISORS GROUP

Your business. Connected.

A workspace built around the way you operate

Connect workflows, reporting and useful intelligence in one customer-specific platform. Explore the growing public experience, then choose the capabilities your business needs.

FIND WHAT MATTERS → UNDERSTAND → REVIEW → ACT

JR² One

Your work and unread findings come to you, with evidence and a clear next step.

Intelligence Layer

Ask business questions and explore temporary interactive answers using permitted context.

AP Concierge

Mailbox intake, human exceptions, split GL coding, approvals and controlled ERP transfer.

AR Concierge

Collection review, disputes and a path to bank-deposit matching and ERP cash application.

Report Center

Choose and resize visuals. Schedule reports with optional email recipients. Retain messages in one inbox.

JR² Evolve

Knowledge, training and continuous improvement. Capture your way of working and review the next improvement.

Start with one useful deliverable

Discover the priority, agree the outcome, build and accept the work, then choose the next improvement. AP is the recommended first production release; other modules are scoped separately.

Microsoft Entra ID recommended

Client-specific setup and validation. Local accounts: simpler alternative.

Shared demo: no live Entra tenant; SSO/MFA are deployment-specific.

Start a focused conversation about your systems, goals and the first improvement that would make a difference.

What would you like to make easier first?

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Explore the experience or book a discovery conversation.

SCAN TO EXPLORE

Public experience uses fictional data and prepared AI. Email, monitoring and ERP actions are simulated. Production capabilities, controls, hosting and commercial terms follow the agreed scope.